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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re) Chapter 11
SEARS HOLDINGS CORPORATION, *et al.*,) Case No. 18-23538 (RDD)
Debtors.) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.
COUNTY OF NEW YORK)

JACQUELINE BREWSTER, being duly sworn, deposes and says

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel to Cyrus Capital Partners, L.P., in the above-captioned cases.

On the 31st of December 2018, I caused a copy of the following document:

Response of Cyrus Capital Partners, L.P. To Debtors' Notice of Hearing for Approval of Sale Of Medium Term Intercompany Notes To Cyrus Capital Partners, L.P. [Dkt. No. 1455],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties identified on Exhibit B attached hereto by Hand Delivery, and to be served upon the parties identified on Exhibit C attached hereto by Overnight mail.

/s/ Jacqueline Brewster
JACQUELINE BREWSTER

SWORN TO AND SUBSCRIBED before me
this 2nd of January 2019

/s/ Charmaine Thomas
Charmaine Thomas
Notary Public, State of New York
No. 01TH6151374
Qualified in Bronx County
Certificate filed in New York County
Commission Expires September 18, 2019

Exhibit A

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Exhibit C

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